



You are invited to attend the second annual

Value Investor Roundtable

JOIN US ON 13TH NOVEMBER 2018

**FOR THE MANAGERS BEST INVESTMENT IDEAS
AND PORTFOLIO DISCUSSIONS**

From the Managers of the following funds:

Alex Wright – Fidelity Special Situations Fund

Adrian Warner – Avenir Capital

Tom Wildgoose & Ilan Chaitowitz – Nomura Asset Management

Nick Purves & Ian Lance – RWC Partners

Grosvenor House Hotel, 86-90 Park Ln, Mayfair, London W1K 7TN

STRICTLY LIMITED TO 50 PLACES FOR INVESTORS IN FUNDS

Breakfast session 8.30am

Fund Manager meetings 9.00am – 12.30pm

Followed by lunch and networking session 12.30pm to 1.30pm

***We will contact you in October 2018
to confirm your attendance at the event***

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RWC Partners



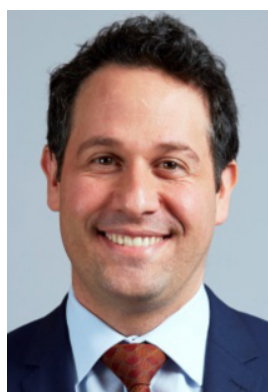
**Nick Purves
& Ian Lance**



Nick joined RWC in August 2010. He was previously senior portfolio manager at Schroders for over 16 years managing both Institutional Specialist Value Funds and the Schroder Income Fund and Income Maximiser Fund together with Ian Lance. During his time at Schroders, Nick was Citywire AAA rated, and Nick and Ian's Income fund was Morningstar 5 star rated, AA rated by OBSR and won the Moneywise award in 2009 in the UK Equity Income and Equity Income and Growth sectors. Nick is a qualified Chartered Accountant.

Ian joined RWC in August 2010. He was previously senior portfolio manager at Schroders managing the Institutional Specialist Value Funds, the Schroder Income Fund and Income Maximiser Fund together with Nick Purves. During his time at Schroders, Ian was Citywire AAA rated, and Nick and Ian's Income fund was Morningstar 5 star rated, AA rated by OBSR and won the Moneywise award in 2009 in the UK Equity Income and Equity Income and Growth sectors. Previously Ian was the Head of European Equities and Director of Research at Citigroup Asset Management and Head of Global Research at Gartmore.

Nomura Asset Management Global Equity Team



**Ilan Chaitowitz &
Tom Wildgoose**



Ilan has been with Nomura Asset Management UK since 2012 having previously been a Partner at Redburn Partners. He has co-managed Nomura Asset Management's Global High Conviction strategy since its inception five years ago and has over 17 years of investment experience. In addition to his portfolio management duties he covers healthcare as a research analyst. Ilan holds a Master of Arts in Natural Science from Cambridge University, a Masters in Clinical Drug Development from Barts & London School of Medicine (Distinction) and is a CFA Charterholder.

Tom Wildgoose is Head of the Equity team at Nomura Asset Management UK and has been with the firm since 2007. He is a focused value investor and has co-managed the Nomura Asset Management Global High Conviction strategy for five years. In addition to his portfolio management responsibilities Tom is a research analyst, primarily for resources and industrials companies across a wide range of market capitalisations and regions, including emerging markets. He holds a Masters of Engineering from Durham University (First Class), a Masters in Computing from Imperial College, London and is a CFA Charterholder.

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Fidelity Special Situations Fund & Fidelity UK Smaller Companies Fund



**Alex
Wright**

Alex Wright has honed his distinctive contrarian value investment approach over a career spanning more than 15 years with Fidelity International. He joined the company in 2001 as a research analyst, covering a number of UK and European equity sectors across the market capitalisation spectrum in the years to follow. He has managed the Fidelity Special Situations Fund since January 2014 and has been portfolio manager of the Fidelity UK Smaller Companies Fund since its launch in February 2008. He has also been responsible for managing Fidelity Special Values PLC since September 2012. Alex has a BSc in Economics from Warwick University, where he graduated with First Class Honours, and he is also a CFA Charterholder.

Avenir Capital



**Adrian
Warner**

Adrian Warner is the Managing Director and Chief Investment Officer of Avenir Capital. Prior to founding Avenir Capital in 2011, Adrian worked in the private equity industry in the United States, Asia and Australia with an investment record spanning over 17 years. Adrian was previously part-owner and Managing Director of private equity firm Catalyst Investment Managers and worked as Managing Director at CVC Asia Pacific, one of the leading private equity groups in Asia. He has also worked at private equity firms Pacific Equity Partners, in Australia, AEA Investors, in New York, and management consulting firm Bain & Company. Adrian holds a Master of Business Administration (MBA) from Harvard Business School and a Bachelor of Commerce (First Class Honours) from the University of New South Wales.